

300130 2019

28.02

18.12

10	28	2019	24.02	
57.67%		3.05	152.25%	2.37
4.00	160.20%		2019	
	-4.38	61.37%-76.50%		
				10.26
	62.55%			
		1.63	165.06%	
	1.01	1.17	113.35%	
6111.12		-0.18	125.81%	
		137.86%		
0.95	-1.33		0.9	-1.28
			0.23	
	0.97			
	0.74			
4.00	-4.38	61.37%-76.50%	2019	
+	"	SaaS	"	+
				+
			36	

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2018	2019E	2020E	2021E
1,330	1,479	2,075	2,724
71	64	78	94
332	347	343	368

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2018	2019E	2020E	2021E
<b>2,319</b>	<b>3,222</b>	<b>3,889</b>	<b>4,693</b>
1,577	2,164	2,570	3,089
14	19	23	

2

2016

6

2017

2015

2017

2018



( 300)

6	20%		
6	10%	20%	
6		-10%	10%
6	10%	20%	
3-6			5%
3-6		-5%	5%
3-6			5%

" "

" "

26	1061	200
C 3A	A 19	3402
100033	518034	200120
010-66500801	0755-82027731	021-50581170
010-66500900	0755-82828562	021-20572500