

2019 04 19

(300130)

——2019

2019 04 18		
17.65		
/ 18.89/9.02		
4.2		
1.13		
5912		
3250.20/10287.67		

IPO		A 0	
89.29%		2018	
5808.83		2019 3 21	2019
-6081.12		540%-570%	
440%		0	
2019		2	
2.7			
2019			
2019			
5000		1	
19.0 / 0		0 98.4	
0.21%		16.9 / 0	
1304		10.91	
2018-2020		23.12	26.88
2.31 3.24 3.79		2019	33.80
		26	

	2015A	2016A	2017A	2018E	2019E	2020E
	978	1,127	1,237	2,312	2,688	3,380
yoy	44.14%	15.24%	9.80%	86.90%	16.30%	25.70%
	609	637	758	1,313	1,505	1,893
%	37.74%	43.48%	38.69%	43.20%	44.00%	44.00%
	9	13	14	23	26	34
	360	477	465	976	1,157	1,453
%	36.84%	42.35%	37.58%	42.21%	43.04%	42.99%
	108	125	114	247	278	359
	212	267	261	486	555	710
	5	35	29	38	34	37
Δ	35	50	61	205	290	347
Δ yoy	-15.09%	40.96%	22.90%	235.07%	41.46%	19.66%
Δ %	3.61%	4.42%	4.95%	8.87%	10.79%	10.27%
	10	37	30	13	4	2
	4	46	0	0	1	1
	30	59	95	192	287	346
	58	76	-2	45	50	56
	87	135	93	237	337	402
	1	-9	22	2	3	5
	86	144	72	235	334	397
Ü	1	5	0	4	10	18
Ä	85	139	72	231	324	379
yoy	7.43%	62.61%	-48.26%	220.83%	40.20%	16.90%
Ü	231	235	265			



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